

CEO/CTO, Nuvation Energy

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TO

MARTIN RHEAULT

Business Development Engineer, Nuvation Energy



CALIFORNIA ENERGY STORAGE ALLIANCE

CHOOSING THE RIGHT ENERGY STORAGE SYSTEM

VP of Sales & Business Development, EVLO Energy Storage

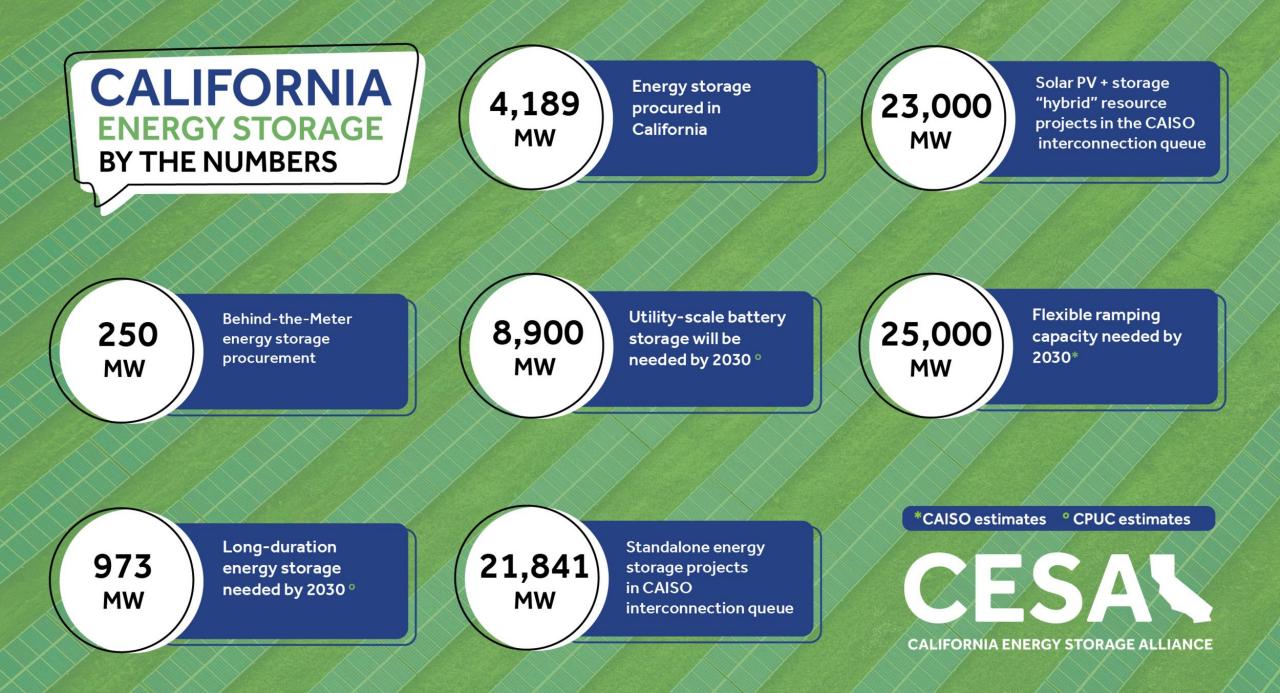
NUVATION

Introduction





Jin Noh Policy Director California Energy Storage Alliance



About CESA



The California Energy Storage Alliance is the definitive voice of energy storage in California.

At 100+ members strong, CESA is committed to advancing the role of energy storage in the electric power sector.

CESA is a 501c(6) membershipbased advocacy group. CESA is technology and business modelneutral and is supported solely by the contributions and coordinated activities of its members.

Our CESA Members





Agenda

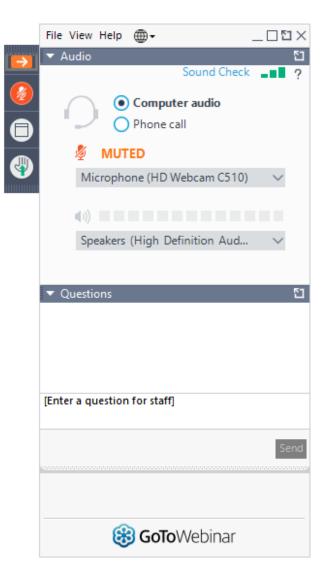
CESAL CALIFORNIA ENERGY STORAGE ALLIANCE

Welcome

- Identifying the Right Energy Storage Solution for your Needs – Michael Worry, Nuvation Energy
 - Nameplate vs. Usable Energy
 - Up Front Costs vs. Total Cost of Energy
- Total Cost of Ownership Comparisons
 Joe O'Connor, Nuvation Energy
- Case Studies Martin Rheault, EVLO Energy Storage
- Q&A
- Opportunities with CESA

Housekeeping

- All participants are in listen-only mode
- Webinar is being recorded and will be posted to <u>www.storagealliance.org</u>
- Q&A conducted through "Questions" panel in menu
- Time reserved for Q&A at the end





Introduction: Michael Worry

- CEO / CTO of Nuvation Energy
- Electrical Engineer, University of Waterloo, Canada
- Founded Nuvation 1997
- Day job: Energy Storage Systems



Hobbies: Energy Storage Systems





NUVATIONENERGY Choosing the Right Energy Storage System for your Specific Application

Energy Storage Systems • Battery Management Systems Energy Management Systems • Field Commissioning

NUVATION OFFICIAL RESELLER EVLO Energy Storage

- Turn-key ESS with Nuvation BMS
 - Partnership since 2018
 - Reseller agreement in 2021
 - Deliveries available in Q4 2021
- EVLO product line includes:
 - EVLO-500 500 kWh 10-ft ISO container
 - EVLO-1000 1 MWh 25-ft enclosure
 - EVLO-1650 1.65 MWh (coming 2023)









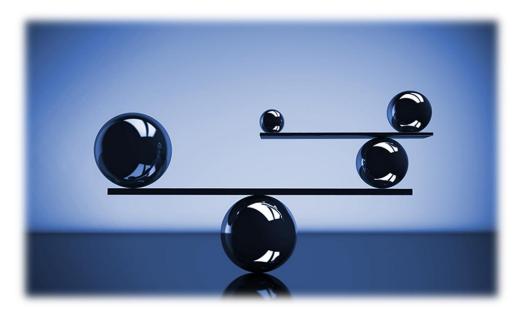




THE PERFECT ESS?

- No safety risk, available now, no downtime, no maintenance
- No onsite assembly, infinite cycle life, unlimited capacity
- Oh, and it's free!

Well, that isn't real, so what can I actually get?







Poll

VARIOUS ESS TYPES Requirements oriented system design







5-hour Front of the Meter ESS

- Front of the meter Utility asset
- Distribution support
- 4 MW / 20 MWh
- Applications
- Resilience & Backup Power
- Islanding
- Peak Shaving



Mobile ESS

- Hybrid diesel portable generator
- Shock and vibe compliant to SAE J2380 and SAE J2464
- Battery reduces peak power and variable load demands on diesel generator
- Improves voltage and frequency stability under variable load
- Cuts the generator size in half
- NUVATION ENERGY

Island Microgrid ESS

- 100% solar powered island resort off the coast of Panama
- Solar PV + ESS + Gensets
- Site controller unified control of 27 battery banks and two diesel gensets
- Augmented capacity with two types of battery systems
- AGM Lead Acid batteries

15-minute Behind the Meter ESS

- Wastewater Treatment plant in Santa Rosa, CA
- Custom ultra-compact 24-foot container for a wastewater treatment plant
- Spinning reserve, for diesel genset changeover in case of grid outage
- Demand Charge Management
- Lithium NMC high power chemistry with high energy density

NAMEPLATE VS.USABLE ENERGY

NAMEPLATE VS USABLE ENERGY Terminology is important

Nameplate Energy

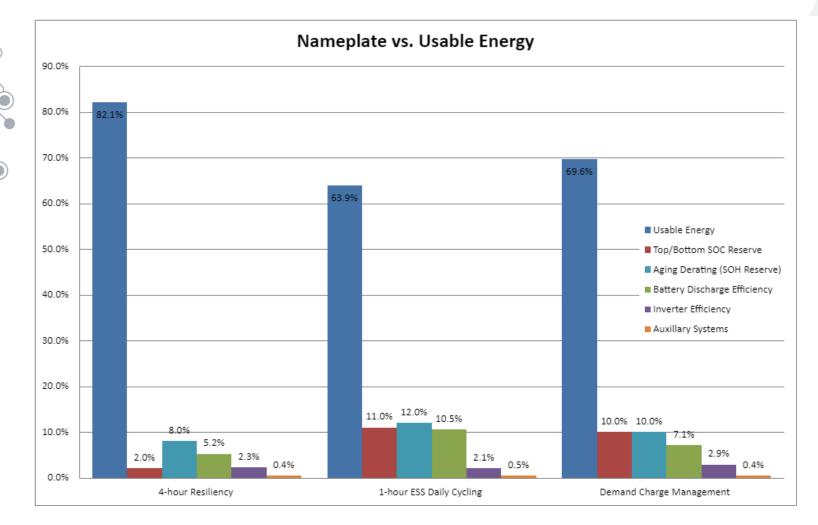
- The rated or nominal capacity typically extrapolated from the cell or module datasheet.
 - Nominal Stack Voltage (Vnom) X Capacity (Ah) = Nominal Capacity (kWh)

Usable Energy

- The amount of energy delivered at the AC meter which includes all the energy losses in the ESS
- System losses include equipment efficiency, environmental conditions, ESS use case, heat gain from PCS, wires, bus bars, HVAC loads and battery.



CALCULATING USABLE ENERGY How much of the Nameplate Capacity is delivered?



Model the ESS to understand:

- Actual AC power delivered
- PCS and ESS voltage limits
- Reserve SOC capacity to match usecase
- Expected performance as battery ages
- Battery cell mismatch
- Efficiency loss to heat

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ENERGY

 Environmental conditions resulting in variable auxiliary loads

NAMEPLATE VS USABLE ENERGY How to size an ESS for site requirements

- Often RFQs require a usable AC Power and Energy for many years requiring significantly more energy capacity than the nameplate ESS rating
- When bidding a project, do you aggressively reduce the excess capacity without significant buffer?
- Or significantly oversize the system, and run the risk that other bidders under bid you?







Poll

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UP FRONT COST VS TOTAL COST OF OWNERSHIP

UP-FRONT VS. LIFETIME COST

- What are all the costs we can calculate during the ESS useful life?
- Up-front Costs
 - Easy to calculate, but simplistic point of view
- Lifetime Costs
 - Must be estimated, but shows the complete picture



- How do you calculate the cost?
 - Up-front Costs + Product Lifetime Costs = Total Cost of Ownership



UP-FRONT COST Defined and Known

- Typical known and defined costs:
 - Price of equipment, install estimate, etc.
 - Expected power and capacity
 - Product/performance warranty





LIFETIME COSTS Estimated or Unknown

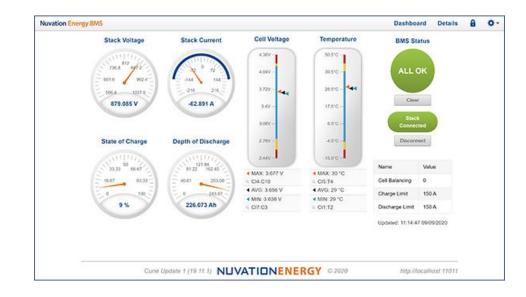
- Operations & maintenance
- Component repair/replacement (warranty validation, predictive maintenance)
- Planned or unplanned downtime (predictive maintenance)
- Additional engineering effort for commissioning and integration
- Schedule delays which lead to delayed revenue or financial penalties
 - Commissioning issues
 - System integration issues
 - Permitting issues
 - Delivery lead time issues



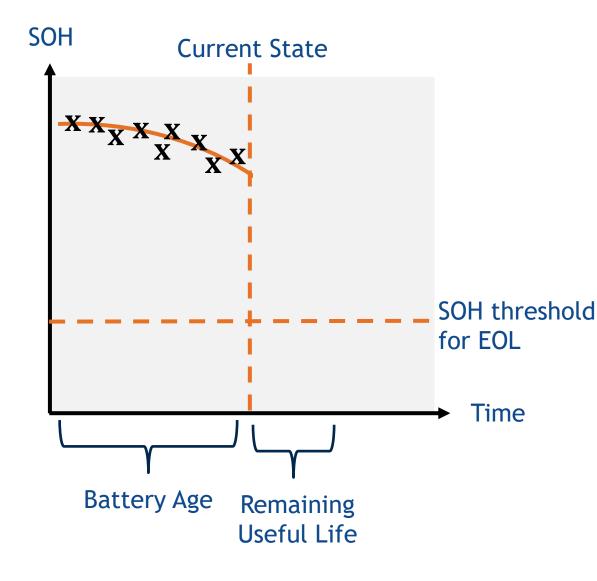
MANAGE LIFETIME COSTS WITH DATA

BMS data logging and deep learning

- Predict Remaining Useful Life with SOH data
- Open Wire Detection "Discover outliers before they become a problem"
- Predictive maintenance with Nuvation's BMS self-check
- Warranty validation
 - Battery warranty tracking
 - Component replacement
 - Contactor life tracking



ADVANCED BATTERY ANALYTICS State-of-Health vs. Remaining Useful Life

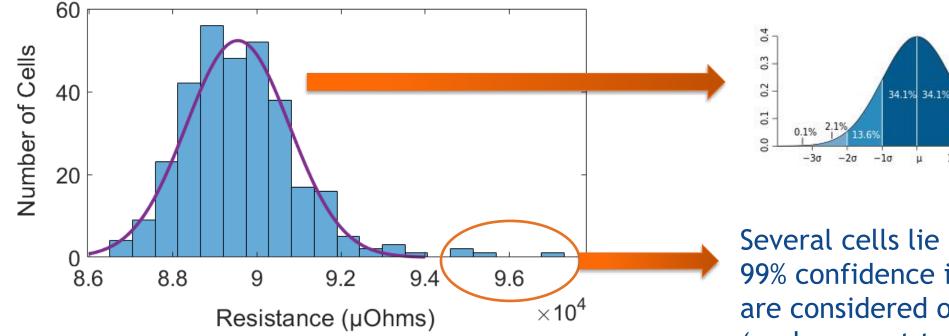


- State of Health is the current health of the battery. Based on capacity and resistance.
- Remaining useful life is the predicted, estimated time to failure.
- Same data used for battery warranty tracking can also enable cloud calculations of remaining useful life prediction.



PERFORMANCE: TRANSPARENCY

An intelligent BMS provides increased detailed transparency of battery status, such as per cell SOH and impedance.



A histogram was generated for the individual cell resistances in the high voltage battery pack.

Several cells lie outside the 99% confidence interval and are considered outliers (replacement targets).

1σ



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TOTAL COST OF OWNERSHIP COMPARISONS

NEXT SPEAKER, JOE O'CONNOR

- Business Development Engineer, Nuvation Energy
- Masters in Manufacturing Engineer, Cal Poly San Luis Obispo / NYU Tandon
- SolarCity, Mercedes-Benz Energy
- Day job: Energy Storage Systems



Hobbies: Energy Storage Systems





TOTAL COST OF OWNERSHIP Comparing three system designs

- Comparing three different parameters:
 - Hardware
 - Soft / Ongoing Costs
 - Risk of Schedule Delays



63'L x 12'W x 13'H concrete enclosures

A: LFP Field Installed ESS

- Very Large-sized Concrete ESS
 Enclosure
- Major components shipped separately and installed onsite



Large ISO container

B: NMC Factory Assembled ISO Container ESS

- Large-sized Factory Assembled ESS container
- NMC Highest energy density



29'L x 6'W x 10'H custom enclosure

C: LFP Factory Assembled Enclosure ESS

- Medium-sized Factory
 Assembled ESS enclosure
- LFP fire safe chemistry



TOTAL COST OF OWNERSHIP Trade offs: Hardware







Category	A: Field Installed LFP	B: Factory Container NMC	C: Factory Enclosure LFP
Initial price of system	\$	\$\$\$	\$\$
Battery module installation	\$\$\$	None	None
Crane or forklift for moving containers	\$\$\$ (Crane)	\$\$ (Crane)	\$ (Forklift)
Financial risk of thermal event	\$\$	\$\$\$	\$



TOTAL COST OF OWNERSHIP Trade offs: Soft/Ongoing Costs



Category	A: Field Installed LFP	B: Factory Container NMC	C: Factory Enclosure LFP
20-year performance guarantee	\$\$	\$\$\$	\$\$
Augmentation (install more batteries)	\$\$	\$\$\$	\$
Training skilled labor	\$\$\$	\$	\$
Maintenance/Component replacement	\$	\$\$	\$



TOTAL COST OF OWNERSHIP Trade offs: Risk of Schedule Delay



Category	A: Field Installed LFP	B: Factory Container NMC	C: Factory Enclosure LFP
Commissioning/integration Risks	\$\$	\$	\$
Permitting/regulatory Risks	\$\$	\$\$\$	\$
Delivery lead time Risks	\$	\$\$\$	\$\$

So then, what is the best system design for our growing ESS industry? It depends on your goals.



Martin Rheault

VP Sales & Business Development, EVLO

- + 20 years in power sectors (Energy Storage, Wind, Solar and T&D)
- + Served as interim CTO since September 2020
- + Electrical Engineer
- Led the development, design and construction of Canada's largest merchant BESS





EVLO by Hydro-Québec

Established in 1944, Hydro-Québec, the largest renewable energy producer in North America, created a fully owned subsidiary to support utilities delivering safe and sustainable high-capacity energy storage solutions.

CLEAN ENERGY

24.2 TWh NET ELECTRICITY US EXPORT

202.7 TWh NET ELECTRICITY SALES

10.9 B\$ REVENUES FOR 2020

64.7 B\$

36.7 GW

161,000 mi TRANSMISSION AND DISTRIBUTION LINES



Who Are We?

EVLO Energy Storage designs, installs & operates energy storage systems to power a brighter future.

VISION

In a world undergoing an intense energy transition, our solutions drive the integration of renewable energy and the resilience of tomorrow's power grids.

MISSION

Our cutting-edge expertise and utility legacy establish us as the leaders in environmentally responsible storage. We design, install and operate accessible, safe and efficient energy storage solutions. Our patented, eco-friendly battery chemistry is the culmination of 40 years of research by our Hydro-Québec's advanced innovation lab

+100 employees

EVLO is a turnkey energy storage system and service provider

EVLO's energy storage product line ranges from compact commercial solutions to large utility-scale solutions





EVLO Sustainable Storage Solutions

EVLO offers **unrivalled technology** for a **greener future.**



HARDWARE INNOVATION

- + Safe LFP chemistry
- + Advanced safety features
- + Long cycle life
- + Utility-friendly design
- + High-density site layout
- + High-energy density
- + Simplified installation
- + Improved maintenance access
- + Extreme temperature package



OPERATIONS & MAINTENANCE

- + Remote monitoring & operations
- + Preventive maintenance
- + State of health reporting
- + Spare part strategy





SOFTWARE INTELLIGENCE

- + Fully integrated SW suite
- Optimizes system performance and safety
- + Flexible use case stacking
- Modern remote monitoring solution
- + High-speed grid interactive response
- Warranty and risk data management solution
- NERC CIP ready (cybersecurity)



ADDED-VALUE SERVICES

- + Project management
- + Simulation/Modelling
- + Commissioning
- + Recycling program
- + Power system consulting
- + Financing







Thermal Runaway Challenges & Mitigations

EVLO has developed a series of advanced safety features to minimize thermal runaway effect, such as explosive gases emission.

NFPA 855 STANDARD SUPPORTS TWO MITIGATION APPROACHES:

NFPA 68: Hydrogen detection **Deflagration Panels** Allows accumulation of Stop ESS activities hazardous gases but in case of Alert to first Responders deflagration, it is "executed" in a Local visual & sound alert controlled manner OR Automatic vent opening ÉVLO's choice HVAC economizer mode activated* NFPA 69: \succ Battery rack's fan turned on Active Ventilation Maintain explosive gases concentration below 25% of the End of thermal runaway Lower Flammability Limit (LFL)

SEQUENCE

OF EVENTS

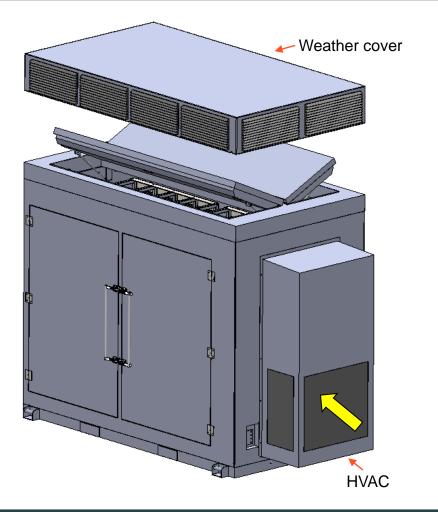


SAFETY

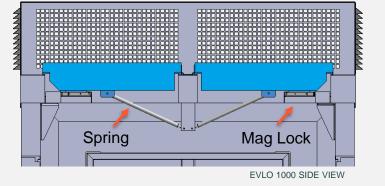
FEATURES

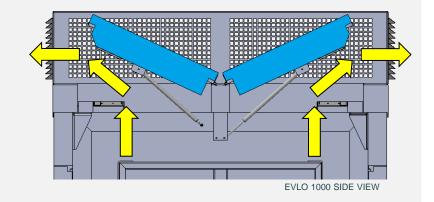
Thermal Runaway Automatic Management

In order to be compliant with NFPA 69, EVLO Engineering team has developed an innovative way to perform active ventilation









Active Ventilation Mode

At the Heart of a World Class Research Center

IREQ Campus is the innovative strength of Hydro-Québec, where EVLO's battery and energy storage technologies were developed.

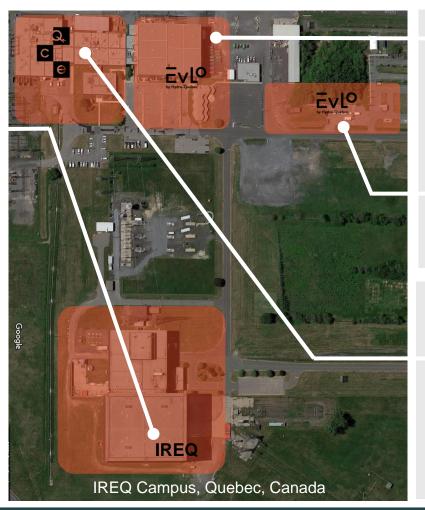


IREQ HYDRO-QUÉBEC RESEARCH CENTER

- + High Voltage Lab (1971)
 - HV and EHV substation transfer testing and commissioning
 - TYPE test for any new equipment to be deployed in the grid
- + 735 kV pioneer
- + Fundamental research

by Hydro-Québec

- + Grid and equipment modeling and simulating
- + Chemistry and advanced material research labs
- + Advanced robotic labs for grid inspection
- + +200 researchers in power systems
- + High performance calculating center (CASIR)



EVLO's Headquarters and Labs

EVLO's BESS testing site:

- Full size energy storage systems
- Field integration test (FIT)
- Customer specific testing
- Certification
- ► Training

CENTER OF EXCELLENCE IN TRANSPORTATION ELECTRIFICATION AND ENERGY STORAGE

A world-class innovation hub in the field of battery materials for electric vehicles and energy storage applications.

- ▶ 100+ patent families
- ▶ 40+ years of innovation

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The Right Sizing for Each Use Case

At EVLO we invest our efforts in modeling and simulating up front, to guarantee down the road the success of your project.

RESILIENCY - MICROGRID



LAC-MÉGANTIC, CANADA

Following the 2013 railway disaster, Lac-Mégantic rebuilt uses EVLO to be part of the microgrid and to integrate ~1,700 solar panels

- Peak shaving, solar energy integration islanding, resilience
- + System size: 0.6 MW / 0.6 MWh
- + Energy storage product: EVLO 300
- + Client: Hydro-Québec
- + Commissioning: 2021

INTEGRATION - RENEWABLES



TONNERRE PROJECT, FRANCE

EVLO will provide grid stability during unforeseen circumstances and help balance the power transmission system with frequency regulation (50 Hz)

- + Grid stability, resilience
- + System size: 9 MW / 9 MWh
- + Energy storage product: EVLO 500
- + Client: RTE, France
- + Commissioning: 2021

BACKUP POWER - TRANSMISSION



SUBSTATION, LA VERENDRYE, CANADA

Using batteries instead of diesel generators to maintain the utility services during upgrade work on a remote transportation line

- + Resilience, backup power, peak shaving
- + System size: 4 MW / 20 MWh (5 hours)
- + Energy storage product: EVLO 1000
- + Client: Hydro-Québec
- + Commissioning: 2022
- + GHG savings: 3495 t





- > Application / cycling definition is crucial
- > Safety attributes should be weighted in the procurement process
- > Testing facilities are important to enable field integration tests "FIT"
- > Financial strength of solution providers is a box to check early



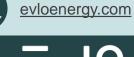
Get in Touch

EVLO is a highly skilled organization thrilled to contribute to accelerating the transition to renewable energies



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by Hydro-Québec







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THANK YOU! QUESTIONS?



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- Receive powerful market intelligence
- Influence and educate key

stakeholders

• Access industry experts

- **Network** and build partnerships
- Develop new business opportunities
- Gain recognition as an industry leader
 - at our events and web presence

Thank you!

Get in touch: info@storagealliance.org www.storagealliance.org